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September 14, 2026

VITAMIN 01

- The Vitamin market fluctuated slightly last week. Vitamin C producers resumed quotations, attracting increased buyer attention, with transactions mainly concluded through negotiation. Vitamin E inventories continued to decline, with transaction volumes increasing rapidly. Rising Trimethylamine and Ethylene Oxide costs drove Choline producers to raise prices sharply, potentially affecting deliveries under previous long-term contracts. Vitamin B2 prices have bottomed out and stabilized, with trading activity improving.
- According to market sources, CSPC Pharmaceutical Group quoted Vitamin C export price at around USD 3.8/KG and Vitamin C Phosphate at around USD 2.5/KG, effective September 11.

AMINO ACID 02

Major bulk amino acids remained in bottom-range consolidation, with minor price adjustments. Some L-Lysine HCl and Threonine producers raised quotations slightly amid tight supply, pushing transaction prices higher, while downstream buyers continued to purchase mainly on a need basis. L-Lysine HCl 98.5% is around USD 860–880/MT FOB, while L-Lysine Sulfate 70% remains at USD 550–570/MT FOB. Threonine is around USD 950–965/MT FOB, with prices expected to fluctuate within a narrow range. Supply and downstream demand remain key factors to watch.

API 03

The veterinary API market remained generally stable last week, with significant movements in several products. Amoxicillin producers raised quotations across the market, with limited low-priced supply and mainstream spot prices around USD 22.45/KG. Colistin Sulfate prices continued to rise amid tight deliveries. Florfenicol remained stable after its previous price increase. Tylosin Tartrate and Tilmicosin Phosphate continued to consolidate at bottom levels, with strong producer price support and potential upside ahead. Most other products remained stable, with downstream purchasing focused on immediate demand.

FOOD ADDITIVE 04

Sucralose transaction prices stabilized at around USD 12.15–12.42/KG, with the market expected to remain stable in the short term. Creatine Monohydrate remained around USD 3.0–3.3/KG, while some producers suspended quotations or raised prices amid higher raw material costs, with deliveries extending into mid-to-late September. Mainstream L-Carnitine brands remained at around USD 23.77–25/KG, with prices expected to stay stable.

Reported by Shea, Sharon and Faye